

Tracey Davidson appointed Deputy CEO of Handelsbanken plc and Chairman of Heartwood

1 November 2019

Tracey Davidson has been appointed to the new role of Deputy CEO of Handelsbanken plc, Heartwood Wealth Management's ("Heartwood") parent company, effective 1 November.

Tracey, who has been CEO of Heartwood since July 2014, will become Chairman of Heartwood, taking over from Michael Broom, who will remain on the Board as a Non-Executive Director. Simon Dixon, Head of Handelsbanken Wealth Management assumes the position of Acting CEO Heartwood effective 1 November whilst a recruitment process is undertaken.

Tracey has overseen the integration and evolution of Heartwood's wealth and asset management business, since the company became an integral part of Handelsbanken in the UK in 2013.

Tracey comments: "I am excited to take on this new position and look forward to working closely with our UK CEO doing all I can to help our fantastic UK bank on to the next phase in its growth. I am also delighted to continue my relationship with Heartwood as Chairman, particularly at this time when we are seeing growing demand for our sustainable investment solutions. Sustainability has long been a natural component of our fundamental values throughout the Handelsbanken Group."

For further information, please contact:

Aramide Debo-Aina or Patrick Evans
Citigate Dewe Rogerson
Tel no: 020 7025 6406
Email: aramide.debo-aina@citigatedewerogerson.com or patrick.evans@citigatedewerogerson.com

Notes to Editors – Important information

Heartwood Wealth Management Ltd is authorised and regulated by the Financial Conduct Authority (FCA) in the conduct of investment business, and is a wholly owned subsidiary of Handelsbanken plc. Handelsbanken Wealth Management and Heartwood Investment Management are trading names of Heartwood Wealth Management Ltd.